

Recognized Obligation Payment Schedule (ROPS 20-21) - Summary
Filed for the July 1, 2020 through June 30, 2021 Period

Successor Agency: San Jose

County: Santa Clara

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	20-21A Total (July - December)	20-21B Total (January - June)	ROPS 20-21 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 55,539,913	\$ 82,590	\$ 55,622,503
B Bond Proceeds	-	-	-
C Reserve Balance	46,625,000	-	46,625,000
D Other Funds	8,914,913	82,590	8,997,503
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 63,887,570	\$ 72,178,480	\$ 136,066,050
F RPTTF	63,803,183	72,154,154	135,957,337
G Administrative RPTTF	84,387	24,326	108,713
H Current Period Enforceable Obligations (A+E)	\$ 119,427,483	\$ 72,261,070	\$ 191,688,553

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

San Jose
Recognized Obligation Payment Schedule (ROPS 20-21) - ROPS Detail
July 1, 2020 through June 30, 2021

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$2,561,052,473		\$191,688,553	\$-	\$46,625,000	\$8,914,913	\$63,803,183	\$84,387	\$119,427,483	\$-	\$-	\$82,590	\$72,154,154	\$24,326	\$72,261,070
65	HUD Section 108 Note (CIM Block 3/Central Place)	Third-Party Loans	01/30/2006	08/01/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
66	HUD Section 108 Note (Story/King Retail)	Third-Party Loans	01/09/2008	08/01/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
69	Successor Agency Bond Activities	Professional Services	01/01/2014	06/30/2023	BLX Group, LLC	Arbitrage rebate calculation services	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
70	San Jose Redevelopment Agency vs Solis, Torrez dba Patty's Inn	Miscellaneous	03/02/2011	06/30/2012	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
71	IDT Lease (refer to "Notes" section)	Miscellaneous	12/14/2004	07/01/2022	Integrated Device Technology, Inc.	Parking Covenants - 6024 Silver Creek Road	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
72	IDT Lease with Option to Purchase (refer to "Notes" section)	Miscellaneous	03/02/2010	06/30/2023	Integrated Device Technology, Inc.	Lease of Riparian Property	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
78	Automatic Public Toilets (refer to "Notes" section)	Miscellaneous	03/20/1998	01/31/2021	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets	Merged	60,135	N	\$60,135	-	-	-	55,841	-	\$55,841	-	-	-	4,294	-	\$4,294
84	Property-Based Business Improvement District (refer to "Notes" section)	Property Maintenance	01/15/2008	12/31/2022	Property and Business Improvement District	Payment of Downtown San Jose Property-Based Business Improvement District assessments per the	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

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Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
						agreement between the City of San Jose and the San Jose Downtown Property Owner's Association																
85	Asset Management/ Successor Agency's Lease Obligations (refer to "Notes" section)	Property Maintenance	01/01/2014	06/30/2021	Miscellaneous Vendors	Utilities, insurance and maintenance for Successor Agency Properties	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
101	Purchase & Sale Agreement (refer to "Notes" section)	OPA/DDA/ Construction	07/27/1998	06/30/2019	Vendor or Contractor	Escrowed funds for CET Properties Environmental Clean-Up	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
138	Successor Agency operations (refer to "Notes" section)	Admin Costs	07/01/2018	06/30/2023	Ross Financial	Ongoing financial advisor services on an as-needed basis	Merged	70,000	N	\$15,000	-	-	-	15,000	-	\$15,000	-	-	-	-	-	\$-
143	Successor Agency Bond Activities	Professional Services	07/01/2020	06/30/2025	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged	115,000	N	\$23,000	-	-	-	23,000	-	\$23,000	-	-	-	-	-	\$-
144	May 2001 Amended & Restated Agreement (refer to "Notes" section)	Miscellaneous	05/22/2001	06/30/2035	County of Santa Clara	County Pass-Through Payments - annual formula based on tax increment growth.	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
149	Jones Hall-Successor Agency SARA Activities (refer to "Notes" section)	Legal	10/01/2010	06/30/2023	Jones Hall	Legal services on an as-needed basis to support bond and administrative issues.	Merged	70,000	N	\$70,000	-	-	-	70,000	-	\$70,000	-	-	-	-	-	\$-
160	Successor Agency operations (refer to "Notes" section)	Admin Costs	06/26/2014	06/30/2018	Montoy Law Corporation	Oversight Board legal services on an as-needed basis	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
162	Property Disposition Costs	Property Maintenance	07/01/2014	06/30/2021	Miscellaneous Vendors	Potential solicitation	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

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											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
	(refer to "Notes" section)					expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management Plan.																
164	RDA HUD Custodial Fees (refer to "Notes" section)	Fees	05/16/2006	08/01/2025	U.S. Bank	Custodial Agreement fees associated with the safekeeping of original HUD 108 documents required by HUD. Charges are \$150 per ROPS period	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
244	North San Pedro Housing - Prop 1C (refer to "Notes" section)	OPA/DDA/ Construction	09/01/2012	06/30/2019	Miscellaneous Vendors	North San Pedro Residential Project - Infill Infrastructure Grant Program Disbursement Agreement	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
245	Transfer of Asset Audit Recovery (refer to "Notes" section)	Dissolution Audits	07/01/2012	03/27/2013	State of California Controller's Office	Transfer of Asset audit recovery pursuant to Health and Safety Code 34183 (d)	Merged	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
253	Long-Term Reimbursement (2016-2017) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	07/01/2016	06/30/2042	City of San Jose	Estimated payment to the City of San Jose for Direct Successor Agency costs and City Support Admin Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

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											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
254	2011 Housing Fund SERAF Loan	City/County Loan (Prior 06/28/11), 3rd party agmt-infrastructure	05/26/2016	06/30/2020	City of San Jose/Low Mod Income Housing Fund	Repayment of \$12,815,668 plus accrued interest pursuant to Health and Safety Code 34171(d) (1) (G).	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
255	2010 Inter-Fund SERAF Loan	City/County Loan (Prior 06/28/11), 3rd party agmt-infrastructure	05/26/2016	06/30/2020	City of San Jose	Reinstatement of the original Inter-Fund Loan portion of the 2010 SERAF Loan (\$10 million plus accrued interest).	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
256	City of San Jose Parking Fund Loans	City/County Loan (Prior 06/28/11), 3rd party agmt-infrastructure	01/12/2017	06/30/2020	City of San Jose	Payment to City of San Jose's Parking Funds for loans that were made to pay for previous debt service obligations pre-dissolution.	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
259	Arbitrage Rebate	Bonds Issued On or Before 12/31/10	07/01/2017	06/30/2021	Internal Revenue Service	Positive arbitrage payment	Merged	300,000	N	\$300,000	-	-	-	300,000	-	\$300,000	-	-	-	-	-	\$-
260	2017 Successor Agency Senior Refunding Bonds Series A	Refunding Bonds Issued After 6/27/12	12/21/2017	08/01/2035	Wilmington Trust	This authorizes the issuance of \$1,413,150,000 (\$1,333,325,000 and \$79,825,000) aggregate principal amount (Tax Allocation Taxable and Tax-Exempt Refunding Bonds)	Merged	140,388,625	N	\$3,991,250	-	-	-	1,995,625	-	\$1,995,625	-	-	-	1,995,625	-	\$1,995,625
261	2017 Successor Agency Senior Refunding Bonds Series A-T	Refunding Bonds Issued After 6/27/12	12/21/2017	08/01/2034	Wilmington Trust	This authorizes the issuance of \$264,390,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	1,456,690,728	N	\$107,294,025	-	46,625,000	8,832,323	34,621,592	-	\$90,078,915	-	-	-	17,215,110	-	\$17,215,110

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											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
262	2017 Successor Agency Subordinate Refunding Bonds Series B	Refunding Bonds Issued After 6/27/12	12/21/2017	08/01/2029	Wilmington Trust	This authorizes the issuance of \$264,390,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	270,964,125	N	\$31,668,250	-	-	-	26,699,125	-	\$26,699,125	-	-	-	4,969,125	-	\$4,969,125
263	Series 2017 Refunding Bonds ("Merged Area")	Fees	12/21/2017	08/01/2035	Wilmington Trust	Fiscal Agent Fees for bond administrative services	Merged	42,000	N	\$3,000	-	-	-	3,000	-	\$3,000	-	-	-	-	-	\$-
264	Escrow Agent Services for Refunded RDA Bonds	Fees	12/21/2017	12/31/2020	Wells Fargo Bank	Escrow Agent Fees for Series 2010A	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
265	Allowable Bond Reserve-Pursuant to Health and Safety Code □34171(d)(1)(A).□	Refunding Bonds Issued After 6/27/12	12/21/2017	08/01/2035	Wilmington Trust	Per indenture, the Agency is required to reserve 50% of principal paid in Aug debt service period in the January RPTTF distribution	Merged	691,785,000	N	\$47,970,000	-	-	-	-	-	\$-	-	-	-	47,970,000	-	\$47,970,000
266	Long-Term Reimbursement (2017-2018) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	07/01/2017	06/30/2042	City of San Jose	Estimated payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
267	Long-Term Reimbursement (2017-2018) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	07/01/2017	06/30/2042	City of San Jose	Estimated payment to the City of San Jose for Direct Successor Agency costs and City Support Admin	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
						Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.																	
268	Series 2017A, Series 2017A-T, Series 2017B (Merged Area)	Fees	12/21/2017	08/01/2035	Standard & Poor's, Fitch	Annual analytical review of Ratings Agencies	Merged	20,000	N	\$20,000	-	-	-	20,000	-	\$20,000	-	-	-	-	-	-	\$-
269	Administrative Expenses for Successor Agency	Admin Costs	07/01/2020	06/30/2036	Various Vendors	Annual administrative fees for SARA operations	Merged	401,601	N	\$273,893	-	-	82,590	-	84,387	\$166,977	-	-	82,590	-	24,326	\$106,916	
273	City of San Jose - KNTV Building Reimbursement	Property Maintenance	06/30/2014	06/30/2014	City of San Jose	Demolition of 645 Park Avenue	Merged	145,259	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-

San Jose
Recognized Obligation Payment Schedule (ROPS 20-21) - Report of Cash Balances
July 1, 2017 through June 30, 2018
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.							
A	B	C	D	E	F	G	H
	ROPS 17-18 Cash Balances (07/01/17 - 06/30/18)	Fund Sources					Comments
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
1	Beginning Available Cash Balance (Actual 07/01/17) RPTTF amount should exclude "A" period distribution amount.	37,960,727	-	57,734,946	5,736,150	-	
2	Revenue/Income (Actual 06/30/18) RPTTF amount should tie to the ROPS 17-18 total distribution from the County Auditor-Controller	198,302	4,046,522		52,465,841	182,934,120	
3	Expenditures for ROPS 17-18 Enforceable Obligations (Actual 06/30/18)	38,159,029	4,046,522	57,580,722	49,490,167	89,180,994	
4	Retention of Available Cash Balance (Actual 06/30/18) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	-	-		33,725	93,753,126	Transferred all January 2018 RPTTF debt service funds to reserve for Feb Debt service and Aug debt service.
5	ROPS 17-18 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 17-18 PPA form submitted to the CAC		No entry required				
6	Ending Actual Available Cash Balance (06/30/18) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$-	\$-	\$154,224	\$8,678,099	\$-	

San Jose
Recognized Obligation Payment Schedule (ROPS 20-21) - Notes
July 1, 2020 through June 30, 2021

Item #	Notes/Comments
65	
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78	One APT remaining under contract until January 2021.
84	
85	
101	
138	
143	Yearly fiscal analysis and continuing disclosure report.
144	
149	Estimate of remaining invoice amount in 2019 for IRS arbitrage audit. The contract for bond counsel services was amended by \$70,000.
160	
162	
164	
244	
245	
253	
254	
255	
256	
259	Arbitrage payment for 1999 RDA Bonds.
260	Debt Service
261	Debt Service
262	Debt Service
263	
264	
265	50% of principal of 2017 SARA bonds owed in August 2021.
266	

267	
268	Estimate of \$10,000 from each rating agency for annual surveillance rating.
269	
273	A five alarm fire occurred on April 13, 2014. SARA was insufficient in 2014 and couldn't pay for the expenses for the demolition of the owned building located on 645 Park Avenue in San Jose. The City paid the expenses and will be asking for reimbursement once the invoices/payments are pulled out of storage which could happen on the 20-21 Amended ROPS.